

**UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF NORTH CAROLINA
Charlotte Division**

IN RE:

GARLOCK SEALING TECHNOLOGIES
LLC, *et al.*,

Debtors.¹

Case No. 10-31607

Chapter 11

Jointly Administered

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
WEDNESDAY, JUNE 22, 2016 AT 9:30 A.M.**

1. *Disclosure Statement for Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc* (Docket No. 5332)

A. Related Pleadings:

- i. Motion for Entry of an Order Approving Disclosure Statement for the Joint Plan of Reorganization of Garlock Sealing Technologies LLC, et al. and OldCo, LLC, Proposed Successor by Merger to Coltec Industries Inc (Docket No. 5333)
- ii. Ex Parte Motion for Order Shortening Notice of Hearing on Approval of Disclosure Statement for Debtors' Third Amended Plan of Reorganization (Docket No. 5334).
- iii. Order and Notice for Hearing on Approval of Disclosure Statement for Debtors' Third Amended Plan of Reorganization (Docket No. 5335).

B. Objection Deadline: The last day to file and serve written objections to the disclosure statement was June 8, 2016.

C. Status: Matter going forward.

2. *Motion for Entry of an Order Approving Solicitation and Confirmation Procedures and Schedule for Confirmation of the Joint Plan* (Docket No. 5341).

A. Related Pleadings: None

¹ The Debtors include Garlock Sealing Technologies LLC, Garrison Litigation Management Group, Ltd. and The Anchor Packing Company.

- B. Objection Deadline: June 13, 2016.
 - C. Status: Matter going forward.
3. *Future Claimants' Representative's Motion for Modification of Use Restrictions in Manville Trust Order* (Docket No. 5347).
- A. Related Pleadings:
 - i. Objection of Non-Party Manville Personal Injury Settlement Trust to Future Claimants' Representative's Motion for Modification of Use Restrictions in Manville Trust Order (Docket No. 5360).
 - ii. Declaration of Jared S. Garelick (Docket No. 5361).
 - iii. Objection and Memorandum of the Official Committee of Asbestos Personal Injury Claimants in Opposition to Future Claimants' Representative's Motion for Modification of Use Restrictions in Manville Trust Order (Docket No. 5362).
 - B. Objection Deadline: June 15, 2016.
 - C. Status: Matter going forward.

This the 17th day of June, 2016.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
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